Morphometric analysis of suprabasal cells in oral white lesions

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SUMMARY Surgical specimens from the cheek mucosa of 73 patients with white lesions were studied to determine various morphometric parameters that would help differentiate between the various types of oral mucosal white lesions that carry a risk of malignant change. Four cell types were represented: traumatic keratosis, leucoplakia, candidal leucoplakia and lichen planus, in addition to a control group of normal mucosa. The shape and size of the epithelial cells in two cell compartments, parabasal and spinous, were investigated by an interactive image analysis system (IBAS-1). The results showed an increase in the cell size in the parabasal cell compartment of all the white lesions compared with the normal mucosa. In the spinous cell compartment there was an increase in the cell size in lichen planus and traumatic keratosis; leucoplakia and candidal leucoplakia showed a slight decrease in cell size compared with the normal mucosa.

Attempts to discriminate between the four groups of white lesions showed that these parameters can provide a high level of separation between lichen planus and the three other groups, but not between leucoplakia, candidal leucoplakia, and traumatic keratosis.

Oral squamous cell carcinoma accounts for most malignant lesions of the oral mucosa.¹ The tumour may arise in a part of the mucosa that previously appeared to be normal, but it may also be preceded by clinically detectable lesions of the type known to predispose to malignancy. The most common of these lesions is leucoplakia which is defined as a white patch or plaque that can not be attributed to any other disease.² In general, the rate of malignant change in oral leucoplakia ranges between 3 and 6%.³ This rate may be higher in particular variants of leucoplakia such as candidal leucoplakia and speckled or nodular leucoplakia. Malignant change in candidal leucoplakia was reported to be as high as 30% and in speckled leucoplakia as high as 26%.^{4,5} Most forms of oral lichen planus carry little or no risk of malignant transformation, though some observers believe that there may be a clinically imported risk in the atrophic or erosive form. The reported rate of malignant transformation in patients with oral lichen planus ranges between 0 and 2%.^{6,7}

Mucosal lesions that may be precancerous pose problems for differential diagnosis, determining the risk of malignant change, and estimating how long it

will take for such a change to occur. One of the most difficult differential diagnoses is that between leucoplakia and lichen planus, in particular those cases showing epithelial dysplasia with lichenoid features.⁸ An accurate diagnosis of these lesions is of great importance as misdiagnosis may have serious implications. The histopathological diagnosis of oral premalignant lesions is based on the subjective evaluation of morphological anomalies within the lesional tissue, but the wide variation between observers has been commented on by several authors,⁹⁻¹¹ and there is a constant search for more objective means of evaluation.

In the assessment of dysplastic and neoplastic lesions great emphasis is placed on the changes in nuclear and cellular size and shape. To overcome the unreliability in the subjective approach use may be made of computer-based image analysis techniques.

The aim of the present study was to investigate the value of certain shape and size-measuring parameters in discriminating between different types of oral mucosal white lesions.

In a previous paper¹² we analysed the basal cell layer in the epithelium of oral white lesions and squamous cell carcinoma by the interactive image analysis system IBAS-1. We found an increase in the size of the cell and the nucleus in the lesions with high risk of malignant

change and in carcinoma. In the present study, we analysed the parabasal and spinous cell layers (compartments) for the cell shape and size.

Material and methods

A retrospective study was made of 73 specimens taken from the buccal mucosa of 73 patients. The specimens were selected from the records in the department of pathology at this hospital. These comprised 29 leucoplakias (including nine candidal leucoplakias), 20 specimens of lichen planus, 14 of traumatic keratosis and 10 specimens of normal mucosa obtained during minor oral surgery. The lesions were diagnosed by two of the authors (KWL and AHMS) using the criteria recommended by the World Health Organization.² Candidal leucoplakia was diagnosed according to the criteria of Cawson and Binnie.⁴ Clinically, the cases of lichen planus were reticular in nine, plaque in four, atrophic in three and of a mixed pattern in four. The histological diagnosis of lichen planus was made by finding at least four of the following features including (vi) and the absence of keratin plugging: (i) para-keratinised epithelium or orthokeratinised epithelium; (ii) saw tooth appearance of the rete processes; (iii) the presence of a granular cell layer; (iv) liquefaction degeneration of the basal cells; (v) "civatte" or "colloid" bodies in the epithelium; and (vi) diffuse inflammatory cell infiltration confined to the superficial part of the lamina propria, with the infiltrate consisting mainly of lymphocytes except in the vicinity of an ulcer or erosion.

The age and sex of the patients are presented in table 1.

MORPHOMETRIC TECHNIQUE

The technique was previously described by Shabana.¹³ Briefly, the cells were measured by a semiautomatic image analysis system (IBAS-1, Kontron) in 5 µm thick paraffin wax sections stained with haematoxylin and eosin. The system comprises a microcomputer, a digitiser tablet, a drawing pen (stylus), a video camera (CCTV, Hitachi) attached to a light microscope (Olympus, BH-2) and a dot matrix printer (OKI, DP-125). The measurements were made by tracing the contour of the cells displayed on a black and white

monitor, the contrast of the image being improved by a green substage filter. A ×100 oil immersion objective was used to provide the largest possible image to minimise human error in tracing. The final magnification was 2000 at the monitor.

For each specimen one or more representative sections were selected. In the lesional tissues normal looking areas were masked by using a black ink marker. Keratinocytes were then measured in two cell compartments. These were (i) parabasal which is defined as a two-cell thick layer superficial to the basal cell layer, and (ii) spinous which is defined as multicell layer extending superficially from the parabasal compartment to the granular cell layer in the keratinised epithelia or to the surface in non-keratinised epithelia.

Identifiable non-keratinocytes such as dendritic cells and inflammatory cells, as well as degenerate cells, and those undergoing mitosis, were not measured.

MORPHOMETRIC PARAMETERS

The size of the cell was represented by area, perimeter, and maximum diameter (Dmax). The shape was represented by form factor (PE) and contour index (CI). PE assesses the deviation from circularity by the relation:

$$4 \times \frac{22}{7} \times \frac{\text{cell area}}{\text{cell perimeter}^2}$$

By this formula a circle has a value of 1 and an ellipse or an irregular structure is less than 1.

"CI" measures the regularity of the particle outline¹⁴ by the formula:

$$\frac{\text{cell perimeter}}{\sqrt{\text{cell area}}}$$

A value of 3.54 is obtained from a circle. Higher values are obtained with the increase in the indentation or convolutions of the outline.

The number of the cells to be measured from each cell compartment was determined by the cumulative mean plot.¹⁵ The nearest eight cells to the centre of the monitor were measured (to avoid possible image distortion at the edges of the monitor). The process was repeated in 25 fields selected by moving the microscopic stage to the side while the section was out of focus (to avoid selectivity in sampling). Several sections were used where the length of the epithelium was less than 5 mm. Using this method, 120 cells obtained from 15 fields were found to provide a representative sample for the various parameters. The results were then represented by the mean and the standard deviation. No corrections were applied for section thickness or the Holmes effect,¹⁶ so that the measurements represent the morphometric image as seen.

The Kruskal-Wallis test was used for comparing the

Table 1 Age and sex of patients studied

	No of patients	Age		Sex	
		Range	Mean	M	F
Normal mucosa	10	40-67	(49.6)	5	5
Traumatic keratosis	14	36-73	(50.7)	6	8
Leucoplakia	20	33-75	(52.4)	10	10
Candidal leucoplakia	9	31-80	(53.4)	6	3
Lichen planus	20	30-78	(51.8)	10	10

differences between several group distributions. The difference between two group distributions was compared by the Mann-Whitney U test. These rank sum tests were used as the data were often asymmetrical.¹⁷ A level of 5% was accepted as an indicator for significant difference between groups. The difference between group means divided by the pooled standard deviation is given the value (d).¹⁸ The variables with high (d) values discriminate best between groups.

Results

The results of measuring the keratinocytes in the parabasal and the spinous cell compartments are presented in table 2. Candidal leucoplakia is presented separately from leucoplakia; it was seen as a more homogeneous group as indicated by small standard deviations. The Kruskal-Wallis test showed significant differences between the five groups in the two cell compartments. This test, however, does not show the differences between group pairs and it is not possible to know which group or groups are responsible for the differences. The Mann-Whitney U test was used for this type of comparison when necessary.

Table 2 shows that, compared with the normal mucosa, the cell size in the parabasal cell compartment was increased in all of the pathological groups. In the spinous cell compartment leucoplakia and candidal leucoplakia showed a smaller cell size than that in the normal mucosa, whereas traumatic keratosis and lichen planus had larger cell sizes. There was a significant decrease in cell area and perimeter in the spinous cells of candidal leucoplakia ($p < 0.05$ and $p < 0.001$, respectively). The increase in the cell size of lichen planus was highly significant ($p < 0.001$ for all the parameters).

PE and CI showed few differences between groups in the parabasal cell compartment except for lichen planus. The decrease in form PE was significant

compared with that in the normal mucosa ($p < 0.05$), traumatic keratosis ($p < 0.01$), leucoplakia ($p < 0.01$) and candidal leucoplakia ($p < 0.01$). In the spinous cell compartment only lichen planus had a lower value for factor PE than that in the normal mucosa. All the other groups had higher values than in the normal mucosa. Lichen planus was not significantly different from normal mucosa but was different from all the other groups ($p < 0.001$ for each group).

The contour index seemed to have a similar pattern to the factor PE. In the parabasal cell compartment CI was highest in lichen planus indicating a pronounced increase in cell indentation and convolutions. In the three other groups of white lesions CI was lower than in the normal mucosa with the lowest value in the group of traumatic keratosis. Lichen planus was significantly different from the normal mucosa ($p < 0.01$) and from all the other groups of white lesions ($p < 0.001$ for each). In the spinous cell compartment the most regular contour was in candidal leucoplakia and the least regular was in lichen planus. Leucoplakia and traumatic keratosis had values slightly lower than those for normal mucosa. Significant differences were obtained when lichen planus was compared with the normal mucosa ($p < 0.01$) and with all the groups of white lesions ($p < 0.001$ for each).

From the above results and by comparing the individual groups, it seemed that the enlargement of the cells in lichen planus and their deviation from circularity were responsible for the significant differences between groups. It was, therefore, of interest to find the parameters which best discriminate lichen planus from the rest of the white lesions. The (d) value was calculated to give an indication for the magnitude of separation between lichen planus and the three other groups, leucoplakia, candidal leucoplakia, and traumatic keratosis. Table 3 shows the parameters which had (d) of > 1.2 and were thus

Table 2 Size and shape of parabasal and spinous cells of the different diagnostic groups (Mean (SD))

Parameter	Normal	Traumatic keratosis	Leucoplakia	Candidal leucoplakia	Lichen planus	p Value
Parabasal:						
Area	70.26 (12.97)	83.46 (16.43)	89.42 (17.34)	89.52 (11.22)	112.51 (16.00)	0.001
Perimeter	35.75 (3.91)	37.86 (3.07)	40.24 (5.09)	39.92 (2.59)	48.38 (4.16)	0.001
Dmax	12.45 (1.57)	13.49 (0.88)	14.01 (1.75)	14.06 (0.98)	17.00 (1.68)	0.001
PE	0.700 (0.041)	0.682 (0.074)	0.689 (0.061)	0.698 (0.024)	0.617 (0.049)	0.01
CI	4.279 (0.173)	4.184 (0.326)	4.267 (0.206)	4.227 (0.092)	4.573 (0.236)	0.05
Spinous:						
Area	187.85 (27.70)	205.37 (43.73)	178.03 (33.84)	157.41 (19.82)	227.97 (33.84)	0.001
Perimeter	61.02 (3.45)	62.99 (7.30)	57.63 (7.92)	53.79 (2.76)	74.49 (6.36)	0.001
Dmax	20.01 (2.31)	21.36 (1.81)	19.32 (2.76)	18.73 (1.00)	27.36 (3.63)	0.001
PE	0.579 (0.058)	0.633 (0.092)	0.663 (0.050)	0.663 (0.039)	0.532 (0.072)	0.05
CI	4.478 (0.278)	4.432 (0.439)	4.344 (0.225)	4.300 (0.153)	4.958 (0.416)	0.05

Units: μm^2 for area and μm for perimeter and maximum diameter.

p Value; probability of no difference between groups using Kruskal-Wallis test.

Table 3 (d) Distance for size and shape parameters

Size parameters	(d) p value	Shape parameters	(d) p value
Spinous cell Dmax	1.66	Spinous cell PE	1.38
Spinous cell perimeter	1.53	Spinous cell CI	1.37
Parabasal cell perimeter	1.53	Parabasal cell CI	1.21
Parabasal cell Dmax	1.52		
Parabasal cell area	1.27		

P = probability of no difference when comparing 20 lichen planus lesions with 43 leucoplakias and traumatic lesions.

more powerful in discrimination. These parameters in order were: spinous cell Dmax; spinous cell perimeter; parabasal cell perimeter; parabasal cell Dmax; spinous cell PE; spinous cell CI; parabasal cell area; and parabasal CI. All these parameters were highly significant when lichen planus was compared with the pooled groups of other white lesions ($p < 0.001$). Fig 1 shows the individual values of the cases in the different diagnostic groups. When a maximum diameter of $23 \mu\text{m}$ was regarded as a discriminating point, 18 of 20 lichen planus specimens (90%) could be clearly separated from 49 of the 53 specimens in the other groups. The four specimens that were not separated from lichen planus were traumatic keratosis ($n = 2$), normal mucosa ($n = 1$), and leucoplakia ($n = 1$). It is interesting to note that none of the candidal leucoplakias had large cell diameters. Another example of the separation between lichen planus and the other groups of white lesions is given in fig 2 using the form factor CI. The contour index in the spinous cell compartment could separate 17 of 20 lichen planus specimens (85%) from 27 of 29 leuco-

plakias and candidal leucoplakias (93%) when a value of 4.6 was used as a discriminating point. Forty per cent of the normal mucosa and 36% of traumatic keratosis, however, had values greater than 4.6 for CI. Using several parameters for the discrimination was not useful as the coefficient of correlation was rather high between the variables (table 4).

Discussion

Our results show that the cell dimensions in the groups of white lesions were increased compared with those of the normal mucosa. This increase was found in the parabasal cell compartment in addition to selective increase in the spinous cell compartment. The latter was found in traumatic keratosis and in lichen planus. This is in contrast to our previous results from the basal cell compartment,¹² where we found a gradual increase in cell size from the normal cheek mucosa through lesions believed not to predispose to cancer (traumatic keratosis) and lesions which might be premalignant (lichen planus) to lesions which are

Fig 1 Spinous cell Dmax. In lichen planus only two specimens had values of less than $23 \mu\text{m}$; in leucoplakia ($n = 1$), traumatic keratosis ($n = 2$), and normal mucosa ($n = 1$) diameters were greater than $23 \mu\text{m}$.

Fig 2 Spinous cell (CI). In lichen planus three specimens had values of less than 4.6 for the index. None of the candidal leukoplakia group reached this value, but two exceeded it. While this parameter may be useful for differentiation between lichen planus and leucoplakias, there is a large proportion of traumatic keratosis which have values higher than 4.6, as is the case with normal mucosa.

generally believed to be premalignant (leucoplakia and candidal leukoplakia). On the contrary, the present results from the spinous cell compartment showed a decrease in the size of the cells in the lesions which are believed to be premalignant, leucoplakia and candidal leukoplakia showing a small cell size compared with the normal mucosa, and with a significant difference between candidal leukoplakia and normal mucosa ($p < 0.001$ for perimeter and $p < 0.05$ for area).

It was previously reported that in hamsters the cell size may increase following the application of turpentine^{19,20} and chemical carcinogens.²¹ This increase seems to be pronounced in the basal cell compartment rather than in the more superficial cell compartments.²² The superficial cell layers of the stratified squamous epithelium may increase in size by mechanical trauma such as repeated friction,²³ during

wound healing,^{24,25} after removal of the stratum corneum by Scotch-tape stripping²⁶ and following hair plucking.²⁷ The changes in cell size during the menstrual cycle²⁸ and at different age groups²⁹ have also been reported, although there were no significant differences. While mechanical trauma may have a role in the enlargement of the cells in traumatic keratosis, the significant enlargement of the cells in lichen planus remains to be explained.

During routine microscopic examination of oral lichen planus lesions, the spinous cells often appear flattened and elongated. It was interesting to find that the shape factors PE and CI were sensitive enough to provide numerical values which express these subjective descriptions. The present results showed that the spinous cells of lichen planus are significantly deviated from circularity in comparison with the other white lesions. The contour index showed a significant increase in indentation and convolutions. It was possible to separate 17 lichen planus lesions (85%) from 27 leucoplakias and candidal leucoplakias (93%) using the spinous cell contour index. The value of such separation should be considerable as the histological distinction between lichen planus and leucoplakia of the oral mucosa is often difficult, and serious implications may result from misdiagnosis, a problem commented on by several authors.³⁰⁻³⁴

One of the critical reports³⁵ challenging the concept of malignant transformation in oral lichen planus lesions stated that 207 of 223 cases reported to have

Table 4 Correlation coefficient between eight best discriminators for lichen planus

Parameters	2	3	4	5	6	7	8
1 Spinous cell Dmax	0.94	0.71	0.78	0.80	0.79	0.54	0.65
2 Spinous cell perimeter		0.67	0.69	0.74	0.72	0.52	0.61
3 Parabasal cell perimeter			0.96	0.56	0.56	0.89	0.69
4 Parabasal cell Dmax				0.64	0.64	0.80	0.75
5 Spinous cell PE					0.96	0.27	0.78
6 Spinous cell CI						0.27	0.77
7 Parabasal cell area							0.29
8 Parabasal cell CI							—

undergone malignant change had insufficient data to support the initial diagnosis. In a recent paper⁸ Krutchkoff and Eisenberg set the following criteria for identifying microscopically the lichen planus and lichenoid lesions. The requisite features of lichen planus are: (i) liquefaction degeneration of basal cells; and (ii) band-like infiltrate of lymphocytes in the lamina propria that intimately intermingles with the basal cell region of the surface epithelium. Additional features of lichen planus, though not prerequisite to diagnosis are: (i) saw tooth rete pegs; (ii) hyperkeratosis or parakeratosis; (iii) separation of the surface epithelium from the underlying connective tissue with uneven plane of cleavage; and (iv) civatte bodies. Disqualifying features for the diagnosis of lichen planus are: (i) any or all of the features of epithelial dysplasia; and (ii) presence of substantial numbers of plasma cells, eosinophils, or neutrophils within the band-like infiltrate. The category lichenoid dysplasia includes cases showing features of lichen planus in addition to any two or more of the features of epithelial dysplasia. The cases for which it is difficult to establish a precise diagnosis were regarded as non-specific lichenoid stomatitis. The authors also recognised other specific entities—for example, discoid lupus erythematosus—which often share lichenoid features. This grouping aims essentially at restricting the possibility of diagnostic errors. In the present study the diagnosis of lichen planus cases was based on strict clinicopathological criteria. Accordingly, we consider the group of lichen planus to be at least fairly diagnosed, though we did not exclude cases showing features of epithelial dysplasia.

By using the values of (d) it was possible to obtain an indication for the parameters which best discriminate lichen planus. The spinous Dmax had the highest value. Using this parameter it was possible to separate clearly between 18 lichen planus lesions (90%) and 40 different other white lesions (93%) (traumatic keratosis, leucoplakia, and candidal leucoplakia). The two cases of lichen planus which could not be separated were one erosive form and the other plaque form. Histologically the erosive lesion showed a moderate degree of epithelial dysplasia; accordingly, this might be regarded as lichenoid dysplasia.⁸

We conclude that the shape of the epithelial cell seems to be a promising morphometric feature, which has previously received little attention in the diagnosis of lichen planus. Finally, we believe that the use of spinous cell maximum diameter offers a valuable and objective criterion in the diagnosis of lichen planus, thus improving the differentiation of this condition from lesions carrying a greater risk of malignant change.

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