Gastric epithelium in the duodenum: Its association with Helicobacter pylori and inflammation


Abstract
Duodenal biopsy specimens from 471 adults and 47 children were examined to determine the prevalence and distribution of gastric epithelium in the duodenal bulb in relation to age, gender, gastroduodenal inflammation, smoking, alcohol and consumption of non-steroidal anti-inflammatory drugs (NSAID). Gastric metaplasia was present in the anterior wall duodenal biopsy specimen in 31%, was significantly less common in patients under 17 than in adults, and was more common in males than females. In sixty two adults who underwent multiple radial duodenal biopsy gastric metaplasia was randomly distributed around the duodenal circumference; sixty three per cent of the patients with gastric metaplasia found on multiple biopsy were detected by just the anterior biopsy. Gastric metaplasia was not obviously associated with alcohol, cigarette, or NSAID consumption. While the presence of gastric metaplasia was associated with adulthood, male sex, and low fasting gastric juice pH, its extent was associated with active duodenitis and Helicobacter-associated gastritis. On logistic regression, gastric metaplasia in the duodenum and gastric Helicobacter pylori were independent predictors of active duodenitis, but were not significantly associated with inactive duodenal inflammation. H pylori was observed in duodenal biopsy specimens from 32 patients, all with active duodenitis; bacteria were present only on foci of gastric metaplasia, and were more likely to be seen when the metaplasia was extensive.

It is proposed that inflammatory injury to the duodenal mucosa by H pylori may stimulate the development of further gastric metaplasia, and that the area of duodenum susceptible to colonisation with H pylori may therefore increase progressively until mucosal integrity is compromised and ulceration supervenes.

Helicobacter-associated chronic gastritis is very strongly associated with duodenal ulceration, being present in over 90% of patients with duodenal ulcer.\textsuperscript{2} We have previously reported that active chronic duodenitis (the pattern of inflammation commonly present at the margin of duodenal ulcers)\textsuperscript{3} occurs specifically in the group of patients who have both Helicobacter-associated gastritis and more than a minimal degree of metaplastic gastric epithelium in the duodenum.\textsuperscript{4} Gastric metaplasia is common in the proximal duodenum, where it is believed to be induced by acid injury.\textsuperscript{5} Helicobacter pylori colonises only gastric type epithelium\textsuperscript{145} and is therefore able to infect the duodenum only when gastric metaplasia is present. We have proposed that the combination of H pylori and gastric metaplasia induced by acid are the prerequisites for the development of active duodenitis, and that this inflammation impairs mucosal defences, leading ultimately to duodenal ulceration.\textsuperscript{6}

Duodenal ulcer is a multifactorial condition.\textsuperscript{7} The aetiology is closely related to enhanced acid secretion, but has been found to be influenced by many other factors including gender, genetic predisposition, alcohol consumption, drug intake, smoking, and most recently H pylori infection. Some of these factors may also affect the occurrence of metaplastic gastric epithelium in the duodenum and consequently influence susceptibility to duodinitis and ulceration.

The aim of this study was to investigate the prevalence and distribution of gastric epithelium in the duodenum in relation to age, gender, alcohol consumption, smoking, fasting gastric juice pH, ingestion of non-steroidal anti-inflammatory drugs (NSAID) and gastroduodenal inflammation. Methods Four hundred and seventy one patients with dyspepsia who had upper gastrointestinal endoscopy with biopsy performed at defined sites as part of three dyspepsia studies were investigated. The studies had been approved by the hospital ethical committees and the patients had given informed consent. (These patients include 252 of the patients in a previous study.)\textsuperscript{8} All of the patients (aged 18–84, 209 of them male) had a biopsy specimen taken from the anterior wall of the first part of the duodenal mucosa as well as specimens from constant sites in the antral and body gastric mucosa.

To determine the distribution of gastric epithelium in the duodenum and to estimate
the sampling error of a single biopsy specimen additional directed duodenal biopsy specimens from the posterior wall, roof, and floor of the first part of the duodenum were collected prospectively from 62 of the patients (aged 18–74, 28 of the male), and 38 patients in this group also had anterior and posterior biopsy specimens taken from the second part of the duodenum.

Details of endoscopic findings, ulcer history, smoking habit, and alcohol and NSAID consumption were recorded on pro-forma record sheets for all of the adult patients. The pH of fasting gastric juice aspirated at the beginning of endoscopy was measured in 94.

Forty seven children aged under 17 from whom one to five (median two) gastric and one to two (median one) duodenal biopsy specimens were available were included in the study. This material was examined retrospectively and represented all of the paediatric gastroduodenal biopsy specimens obtained at St James's Hospital between 1981 and 1988.

HISTOLOGICAL ANALYSIS
All biopsy specimens were stained with haematoxylin and eosin and examined by one pathologist for gastritis and duodenitis, using standard criteria as described previously.48

"Chronic duodenitis" was characterised by a definite increase in lamina propria inflammatory cells together with flattening of villi and evidence of epithelial cell damage. If neutrophils had infiltrated the lamina propria and epithelium in addition to evidence of changes indicative of chronic duodenitis the appearances were classified as "active duodenitis". The presence of gastric epithelium was not a diagnostic criterion for active duodenitis. Mild changes in villous architecture and minor increases in lamina propria cellularity were designated "no significant duodenitis".

Sections of all biopsy specimens were also stained by the modified Giemsa technique for H pylori,4 and duodenal biopsy specimens were stained by alcian blue/periodic acid Schiff for the detection of gastric epithelium where this was not apparent on haematoxylin and eosin staining. Gastric epithelium was defined by the presence of adjacent surface epithelial cells containing periodic acid Schiff positive neutral mucin (fig 1). The extent of the gastric epithelium was graded 1–4 depending on whether one pathologist estimated that it covered less than 5%, 5–20%, 20–50% or greater than 50% of the surface in the biopsy specimen respectively, and this grad-
ing was used to relate gastric metaplasia to the other variables in the results section. The degree of gastric metaplasia in 100 consecutive duodenal biopsy specimens was also graded independently by a second histopathologist to determine the degree of interobserver variation.

Statistical analysis was performed using the \( \chi^2 \) test, Fisher’s exact test, the Wilcoxon and Kruskall Wallis methods for ranked, non-parametric variables and \( \kappa \) statistics for the interobserver variation. Multiple regression and logistic regression analyses were performed using the SAS package.10

Results
A total of 780 duodenal biopsy specimens from 518 patients were studied. Biopsy specimens from 174 patients (33.6%, 95% confidence limit 29.5–37.7%) contained gastric epithelium, the extent of which varied from small foci of at least three adjacent epithelial cells, to areas comprising the whole of the biopsy specimen surface. Gastric epithelium was often but not always associated with a degree of villous blunting.

In five patients gastric epithelium was seen to overlie fully differentiated fundic-type gastric mucosal glands without any inflammation; this was considered to represent congenital gastric heterotopia in the duodenum, as described previously.11 In all other cases the gastric epithelium occurred without this type of mucosa beneath, fulfilling the criteria for “gastric metaplasia”.12 This change tended to be present more frequently on villous tips than on the sides or in mucosal crypts. The periodic acid Schiff positive epithelium varied from cells with abundant cytoplasmic mucin to cells where the periodic acid Schiff positive brush border of normal enterocytes was replaced by a narrow zone of cytoplasmic positivity, often with underlying periodic acid Schiff positive granules within the cytoplasm. Both were included in the definition of gastric metaplasia in this study, although it was apparent that in active inflammation the mucin content of the cells tended to be reduced.

<table>
<thead>
<tr>
<th>Number of biopsy specimens with gastric metaplasia</th>
<th>Maximum gastric metaplasia grade for each patient</th>
<th>Median gastric metaplasia grade of biopsy specimen with gastric metaplasia</th>
<th>Mean gastric metaplasia grade of biopsy specimen with gastric metaplasia</th>
</tr>
</thead>
<tbody>
<tr>
<td>of patients</td>
<td>1</td>
<td>2</td>
<td>3</td>
</tr>
<tr>
<td>0</td>
<td>27 (0)*</td>
<td>—</td>
<td>—</td>
</tr>
<tr>
<td>1</td>
<td>11 (36)</td>
<td>8</td>
<td>2</td>
</tr>
<tr>
<td>2</td>
<td>5 (20)</td>
<td>4</td>
<td>—</td>
</tr>
<tr>
<td>3</td>
<td>12 (100)</td>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td>4</td>
<td>12 (100)</td>
<td>1</td>
<td>2</td>
</tr>
</tbody>
</table>

*Percent of these patients with gastric metaplasia in the anterior duodenal biopsy specimen.

Table 2 Association between gastric metaplasia and age

<table>
<thead>
<tr>
<th>Age</th>
<th>Grade of gastric metaplasia</th>
<th>Total number of patients</th>
<th>Total number of patients with gastric metaplasia (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>None</td>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td>&lt;20</td>
<td>54</td>
<td>3</td>
<td>1</td>
</tr>
<tr>
<td>20-39</td>
<td>97</td>
<td>20</td>
<td>13</td>
</tr>
<tr>
<td>40-59</td>
<td>119</td>
<td>33</td>
<td>25</td>
</tr>
<tr>
<td>&gt;60</td>
<td>87</td>
<td>18</td>
<td>14</td>
</tr>
<tr>
<td>Total</td>
<td>357</td>
<td>74</td>
<td>55</td>
</tr>
</tbody>
</table>

DISTRIBUTION OF Gastric Metaplasia IN THE Duodenum
Of the 62 patients from whom multiple duodenal biopsy specimens were taken, 35 (56%) (95% confidence limit 43–69%) had gastric metaplasia in at least one. In 22 (35.5%) (95% confidence limit 45–79%) gastric metaplasia was present in the anterior biopsy specimen, a prevalence similar to the 33% in the group of 409 adult patients from whom single anterior biopsy specimens had been taken. Therefore, in this group the single anterior duodenal biopsy detected 22 out of 35 (63%) patients with gastric metaplasia found by multiple biopsy. Gastric metaplasia was distributed randomly around the circumference of the duodenum; the numbers of patients with gastric metaplasia in the anterior, posterior, roof and floor biopsy specimens were 22, 17, 27, and 20, respectively. Gastric metaplasia was present in the biopsy specimens of the second part of the duodenum in only two of the 38 patients studied; both of these had gastric metaplasia in all four of the first part biopsy specimens.

The extent of gastric metaplasia in the biopsy specimens from the first part of the duodenum is shown in table 1. In general, gastric epithelium was either found as small foci in one to two specimens, or was present in three to four, in which case it tended to be more extensive. Both the median and the mean grade of gastric metaplasia for each biopsy specimen increased significantly with increasing prevalence or gastric metaplasia among the radial biopsy specimens (p = 0.0051).

RELATION OF Gastric Metaplasia TO Age AND GENder
The prevalence of gastric epithelium in anterior duodenal biopsy specimens in patients according to age is shown in table 2. It was present significantly less frequently in children (p < 0.0001) but did not vary with age among the adult patients. Gastric metaplasia was present in 41% of male patients and in 23% of female patients (p = 0.0005).

RELATION OF Gastric Metaplasia TO Gastrroduodenal Inflammation
Gastric metaplasia was not seen in duodenal biopsy specimens from any of the 17 patients who had chronic atrophic gastritis and intestinal metaplasia affecting body-type gastric mucosa, but was present in 12 out of 57 (21%) patients with intestinal metaplasia in the antrum. Otherwise the prevalence of duodenal gastric metaplasia did not vary with gastric inflammation. Gastric metaplasia was present in the anterior biopsy specimen in 34% of H pylori positive patients and 32% of patients without H pylori. The extent of the metaplasia, however, was significantly greater in those patients with Helicobacter-associated gastritis than in the others, with 20.8% of the H pylori positive patients having more than 5% gastric metaplasia compared with 14.9% of the H pylori negative patients (p = 0.002) (table 3).

There was a clear, quantitative relation between gastric metaplasia and active duodenal
inflammation. Active duodenitis was rarely seen in the absence of gastric metaplasia and showed an increasing prevalence in biopsy specimens with increasing extent of gastric metaplasia (fig 2). This applied only to active duodenitis; in patients with chronic duodenitis and those without clinically important duodenitis the duodenal histology showed no significant association with gastric metaplasia.

Active duodenitis was present in 56 anterior biopsy specimens and *H pylori* was observed in 32 of these. *H pylori* were patchily distributed and seen only on areas of gastric metaplasia; the bacteria were more likely to be seen in biopsy specimens with larger areas of gastric epithelium (fig 2). Overall, 43 out of the 512 patients had a duodenal ulcer, and 40 (93%) of these had Helicobacter-associated gastritis; the other three had all recently taken NSAID. In 29 (67%) of the patients with duodenal ulcer gastric metaplasia was identified in the anterior biopsy specimen, compared with 30-7% of adults without duodenal ulcer (p < 0-0001). Twenty nine of the patients with duodenal ulcer had duodenitis, which was active in 19, and *H pylori* was seen in the duodenal biopsy specimen in 12. Thirty seven patients had active duodenitis not associated with duodenal ulceration, and *H pylori* was observed in 20 of these biopsy specimens (p > 0.05).

**Table 3** Extent of gastric metaplasia in anterior duodenal biopsy specimen in relation to *H pylori* state

<table>
<thead>
<tr>
<th><em>H pylori</em> state</th>
<th>Grade of gastric metaplasia</th>
<th>Total (%) with gastric metaplasia</th>
</tr>
</thead>
<tbody>
<tr>
<td>Positive</td>
<td>None 1 2 3 4 Total</td>
<td>176 (36) 28 11 16 204 (34)</td>
</tr>
<tr>
<td>Negative</td>
<td>None 1 2 3 4 Total</td>
<td>139 (35) 25 5 0 204 (35)</td>
</tr>
</tbody>
</table>

**Figure 2** Histogram showing the relation between duodenal inflammation and grade of gastric metaplasia.

**Figure 3** The relation between gastric metaplasia in the duodenum and fasting gastric juice pH, gender, and *H pylori* state in 94 patients.

When the agreement over the grading of the extent of metaplasia (graded 0–4) was tested, there was concurrence in 79 out of 100 of the biopsy specimens, and in only five cases was there more than one grade difference in the allocations. This gave a κ value of 0.66, which indicates a very high level of agreement over the five categories. The biopsy specimens in which there was more than one grade of disagreement tended to be those where the gastric metaplasia was characterised by only a narrow zone of periodic acid Schiff positivity beneath the epithelial cell surface (so-called “immature” gastric metaplasia).12

**RELATION OF GaSTRIC METAPLASIA TO OTHER FACTORS**

There was a significant association between gastric metaplasia and a low fasting gastric juice pH (p = 0.0001) (fig 3). Gastric metaplasia occurred in patients with low fasting pH regardless of their gender or *H pylori* state. No significant association was found between the presence or extent of gastric metaplasia and a history of smoking, alcohol consumption, or NSAID.

Multiple regression analysis showed that for the 94 patients with fasting gastric juice pH measurements, male gender was not an independent predictor of gastric metaplasia after pH had been taken into account. Logistic regression showed that Helicobacter-associated gastritis and the degree of gastric metaplasia were independent predictors of active duodenitis (p = 0.0001 for gastric metaplasia, p = 0.0321 for *H pylori* state), but neither showed any significant association with duodenal inflammation which was not active. If gastric juice pH was substituted in the model for the extent of gastric metaplasia, then *H pylori* state and gastric juice pH remained significant independent predictors of active duodenitis (p = 0.01 for pH, p = 0.027 for *H pylori* state).

**Discussion**

It is now widely accepted that *H pylori* infec-
tion of the gastric mucosa produces an active chronic inflammatory response. Various pathogenic mechanisms have been proposed for *H pylori*; all require a close proximity of the organism to the epithelium for epithelial damage to occur. *H pylori* only colonises gastric type epithelium; therefore, the presence of gastric epithelium in the duodenum is essential for duodenal infection by the organism. We have proposed that active duodenitis develops when *H pylori* colonises foci of gastric metaplasia in the duodenum, and that because gastric metaplasia is considered to be a response to acid injury, this sequence of events can account for the independent role of acid and *H pylori* in duodenal inflammation.

The previously suggested quantitative association between active duodenitis and gastric metaplasia has been confirmed in this study in which the more extensive the gastric metaplasia, the more likely there was to be active duodenitis. This observation can be explained by the development of more extensive gastric metaplasia in patients with duodenitis in response to the injury caused by the inflammation itself. If gastric metaplasia provides the "foothold" in the duodenum for *H pylori* colonisation, then a vicious circle may develop by which *H pylori* infects foci of gastric metaplasia and the resulting duodenitis leads to increasing areas of gastric metaplasia susceptible to further *H pylori* infection. Duodenal ulcer may supervene when the duodenitis becomes severe, and the inflamed mucosa can no longer maintain its integrity against "acid attack", perhaps as a result of "high output failure" of epithelial regeneration.

We have found that there is a lower prevalence of gastric epithelium in the duodenum in children than in adults. This is important for proving that this is acquired rather than congenital in origin, as had been suggested by Marshall. Portal cells are usually present in small numbers in the antral mucosa and their presence in the duodenum of patients with ulcers, as recently highlighted by Carrick, might therefore be expected in foci of gastric metaplasia. We restrict the term "heterotopia" to fully organised gastric fundic tissue, which is a rare cause of duodenal nodularity and is presumed to be congenital, and in our experience and that of Shousha not associated with duodenal ulcer disease.

Like Patrick *et al* we rarely found gastric metaplasia beyond the first part of the duodenum and only in patients with extensive gastric metaplasia in the first part. There is a wide variation in the extent of gastric metaplasia within the first part of the duodenum and it seems to be randomly distributed around the circumference, at least in patients without duodenal ulcer. Investigators studying both duodenitis and gastric metaplasia in patients with duodenal ulcer have found the abnormality to be more common at the margin of the ulcers or at the site of a healed ulcer than elsewhere. The findings from our study suggest that in the absence of duodenal ulcer the distribution of gastric metaplasia depends on proximity to the pylorus and that it does not occur preferentially in sites characteristic of duodenal ulcer. Therefore, factors determining site of a chronic duodenal ulcer—for example, possible localised mucosal ischaemia—differ from those which affect the distribution of gastric metaplasia.

The conventional view of gastric metaplasia in the proximal duodenum is that it is an acquired change in response to acid injury. Our results with respect to fasting gastric juice pH support this, although total acid secretory capacity was not measured. The greater prevalence of gastric metaplasia in men may result from their higher total acid secretory capacity, which would be consistent with the correlation between male gender and pH in our multivariate analysis. There is additional support for an acid induced mechanism, from observations of extensive gastric metaplasia in patients with Zollinger-Ellison syndrome, the correlation of gastric epithelium with maximal acid output, and from animal studies. These have been reviewed previously. Recent studies in rats by Tatsuta *et al* have clearly shown that the gastric metaplasia, which developed in response to chemically induced duodenal injury in rats, was significantly more extensive and prolonged in the animals rendered hyperchlorhydrin with taupergastin, and did not occur in a group of rats which had undergone vagotomy.

Metaplasia is a non-specific response to mucosal injury, and factors other than acid peptic damage to the mucosa may result in gastric metaplasia in the duodenum. Two previous studies have shown an association between heavy alcohol consumption and gastric metaplasia. This was not the case in our study, but our series included few heavy drinkers. Similarly, like Carrick *et al* we have not found support for the view that mucosal injury as a result of cigarette smoking or HIV/AIDS has increased gastric metaplasia in the duodenum.

In this paper we have directed our attention to gastric metaplasia in relation to its role in duodenal ulcer pathogenesis. Its detection is also of relevance in routine histopathology, because it is a characteristic of the pattern of duodenal inflammation associated with peptic ulcer disease. It also identifies those areas of the biopsy specimen surface where *H pylori* can be sought. Gastric metaplasia develops in a patchy distribution, and its detection therefore depends on sampling error. In 62 of our patients this problem was addressed by taking multiple biopsy specimens; we found that the prevalence of gastric metaplasia decreased with distance from the pylorus, but was not dependent on the biopsy site radially in the first part of the duodenum, although it tended to be more common in the anterior and roof biopsy specimens. One biopsy specimen from the anterior wall (the position most readily biopsied) would detect 22 out of 35 (63%) patients with gastric metaplasia on multiple biopsy; two biopsy specimens (anterior and roof) detected 33 out of 35 (94%) patients with gastric metaplasia. We agree with Frierson *et al* that the alcian blue/periodic acid Schiff stain was useful.
in highlighting the areas of gastric metaplasia, and we found good agreement between different histopathologists in detecting this feature.

In summary, this study has examined the association between gastric metaplasia in the duodenal and other factors related to duodenal ulcer disease. We found that foci of gastric metaplasia in the duodenal epithelium were an acquired change and were more common in men, perhaps because of their greater acid output. Gastric metaplasia was not related to alcohol, smoking, or NSAID consumption. Gastric metaplasia was not more common in *H. pylori* positive patients, but if present was greater in extent; this suggested that the mucosal injury related to active duodenitis in these patients may act as a further stimulus to metaplasia. Thus a positive feedback loop may be set up whereby the area of duodenal mucosa susceptible to *H. pylori* colonisation progressively increases, resulting in increasing inflammation until mucosal integrity is compromised and ulceration occurs.