Occasional articles

Bone marrow trephine biopsy in lymphoproliferative disease

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Introduction

Examination of bone marrow biopsy specimens is a valuable diagnostic procedure in patients with known or suspected lymphoproliferative disorders. A bone marrow biopsy specimen may be diagnostic in patients without lymphadenopathy or when there is no conclusive histological evidence from other sites. In some conditions, such as hairy cell leukaemia, it is the primary diagnostic procedure. Bone marrow biopsy is mandatory for staging lymphomas and useful in monitoring treatment. Valuable information on the state of haematopoiesis and changes in stromal components is also provided by trephine biopsy specimens. Bone marrow biopsy specimens are especially important in the staging of Hodgkin's disease, because pathology in the marrow indicates systemic disease and an unfavourable prognosis, and they are of confirmed value in histological staging and grading of multiple myeloma where histology has been shown to be more accurate than aspiration cytology for quantifying tumour cell burden.

Methods

Detection of lymphoproliferative disorders in the marrow depends on the investigation of adequate material. Biopsy specimens consisting mainly of cortical bone and subcortical marrow should not be considered adequate for diagnosis. To avoid sampling errors only sections with at least five well preserved marrow spaces should be considered for definitive diagnosis. The size of the biopsy specimens is an important criterion in identifying marrow pathology because of the frequent focal involvement in lymphoproliferative disorders. Bilateral iliac crest bone marrow biopsy specimens have been shown to increase the detection rate of non-Hodgkin's lymphoma and to minimise sampling error, but their value is limited and they are indicated only in a selected group of patients.

Proper evaluation of bone marrow biopsy specimens requires appropriate processing of the specimens. There is, however, some controversy as to which is the optimal technique for processing bone marrow biopsy specimens. Several methods are in use: (1) paraffin wax embedding after decalcification, or resin embedding either in glycolmethacrylate, a water miscible plastic, or preferably in methyl-methacrylate. Each of these methods has its advantages but also its disadvantages.

Paraffin wax embedding after formalin fixation and decalcification is the technique traditionally used in any diagnostic histopathology department because it requires no special equipment. Although some tissue shrinkage is unavoidable with this technique, with some extra care high quality sections of bone marrow can be obtained. Applying optimal fixation times and careful decalcification, routine histological stains such as haematoxylin and eosin (fig 1A) Perls's, Giemsa and reticulin, as well as enzyme histochemical stains (chloracetate-esterase) give excellent results. A major advantage is that immunoreactivity is well preserved. Using carefully prepared decalcified marrow sections, any antigen which can be shown in conventionally fixed and processed tissue should be detectable using immunoperoxidase or immunohaline phosphatase methods.

A variety of resins are available as alternatives to wax embedding. The use of methyl-methacrylate (MMA) provides excellent morphology (fig 1B) and sections can be processed and stained within 16-24 hours when rapid fixation is used. However, this method requires specialised equipment and does not preserve antigenic and enzymatic reactivity. A comparison of well established methods for paraffin wax and MMA embedding is given in table 1.

Because MMA embedded material does not preserve antigenic and enzymatic reactivity in many laboratories using this method, immunohistochemical phenotyping is performed on cryostat sections of bone marrow. Because the tissue in bone marrow is not homogeneous, a special supporting medium which does not disturb antigenic reactivity, such as Histocon (No. 0582, Polysciences, USA), is used.

Table 1 Comparison of methods for embedding bone marrow biopsy specimens

<table>
<thead>
<tr>
<th>Method</th>
<th>Fixation</th>
<th>MMA</th>
<th>Paraffin wax</th>
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<tbody>
<tr>
<td></td>
<td>Carnoy (2-4 hours)</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Alcohol, methanol</td>
<td></td>
<td></td>
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<tr>
<td>Decalcification</td>
<td>Unbuffered formalin (12-24)</td>
<td></td>
<td></td>
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<tr>
<td></td>
<td>Alcohol, methanol</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Formic acid</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Paraffin wax</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Polymersation</td>
<td>MMA</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>35°-37°C (overnight)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Sectioning</td>
<td>1-3μm (special microtome)</td>
<td>3-4μm (conventional microtome)</td>
<td></td>
</tr>
</tbody>
</table>
Figure 1 Normal bone marrow. (A) paraffin wax; 
(B) methylmethacrylate; 
(C) frozen section; (A, B, C): haematoxylin and eosin.

It is our experience that adequate morphology is obtained from formalin fixed, decalcified, and paraffin wax embedded trephine biopsy specimens and that this technique is of particular value for characterising and differentiating neoplastic lymphoid cell populations in the bone marrow using immunohistochemistry (fig 2). It is especially useful in distinguishing between reactive and neoplastic B lymphocytic aggregates and between minimal disease caused by multiple myeloma and reactive plasmocytosis (fig 3).

**Lymphocytes in normal bone marrow**

Normal bone marrow may contain up to 25% of lymphocytes which are either diffusely dispersed or in the form of nodular aggregates. Benign lymphocytic aggregates are a relatively common finding and are increased according to sex, age, and certain diseases. If reactive lymphocytic aggregates are very large (> 0.6 mm in diameter) or numerous (more than four in a standard 1 cm trephine), the term "nodular lymphoid hyperplasia" is used. Recognition of benign lymphocytic aggregates is frequently possible as they are usually small and contain a polymorphous cell population within a delicate network of reticulin fibres. They have well defined borders and are distributed at random in the marrow. Lymphocytic nodules of various sizes are suspicious for lymphoma especially if they are peritrabecular, located around a large sinus, or contain fat cells. However, a clear distinction between reactive lymphocytic aggregates and lymphocytic lymphoma, or even between leukaemia and lymphoma, may not always be possible by morphology alone (fig 4), and immunohistochemical investigations are required for definitive diagnosis.

**Non-Hodgkin’s lymphoma**

A considerable range of positive staging biopsy
A and Methylmethacrylate showed stains to shown cell population).

B and Figure 4

Figure 3 Multiple myeloma with minimal bone marrow disease. (A) plasma cells showing k-light chain restriction. (B) no reactivity of plasma cells with anti-k. (peroxidase).

Figure 4 Nodular lymphocytic aggregates in the bone marrow. Methylmethacrylate (haematoxylin and eosin) A and C are neoplastic (lymphocytes could be shown to be light chain restricted). B and D are benign lymphocytic aggregates (immunohistochemical stains showed a polytypic cell population).

specimens in lymphoproliferative disorders has been reported (16–75%). This variation might be due to inclusion of unequal proportions of patients with early and advanced disease as well as inconsistency in histological subtypes of lymphoma because the incidence of bone marrow pathology varies greatly according to the histological subtype, with low grade lymphomas showing a much higher incidence of marrow pathology compared with high grade lymphomas. This is borne out by our own experience in terms of the incidence of bone marrow pathology in lymphoproliferative disorders (table 2).

Table 2 Incidence of bone marrow pathology in lymphoproliferative disorders at time of initial diagnosis (authors' experience)

<table>
<thead>
<tr>
<th>Diseases (Kiel classification)</th>
<th>No of cases</th>
<th>Bone marrow affected</th>
<th>Bone marrow not affected</th>
</tr>
</thead>
<tbody>
<tr>
<td>Low grade non-Hodgkin's disease</td>
<td>490</td>
<td>311 (64%)</td>
<td>179 (36%)</td>
</tr>
<tr>
<td>High grade non-Hodgkin's disease</td>
<td>199</td>
<td>30 (15%)</td>
<td>169 (85%)</td>
</tr>
<tr>
<td>Multiple myeloma</td>
<td>157</td>
<td>141 (90%)</td>
<td>16 (10%)</td>
</tr>
<tr>
<td>Hodgkin's disease</td>
<td>158</td>
<td>14 (9%)</td>
<td>144 (91%)</td>
</tr>
<tr>
<td>Total</td>
<td>1004</td>
<td>496 (49.5%)</td>
<td>508 (50.5%)</td>
</tr>
</tbody>
</table>

In Europe the updated Kiel classification is widely accepted and is applicable to non-Hodgkin's lymphoma in the bone marrow. Although divergences between the histology of the lymph node and bone marrow have been described subtyping of NHL in the bone marrow is, in most cases, clinically relevant. Not only the subtype but also the growth pattern is of important diagnostic value.

Non-Hodgkin's lymphoma may manifest one, or a mixture, of the following growth patterns: nodular; interstitial; paratrabecular; patchy; and dense (packed marrow) (fig 5). Certain subtypes of lymphoma, such as centrocytic (CC), show a predilection for a paratrabecular pattern of marrow disease, which is a helpful diagnostic feature. Centroblastic-centrocytic (CB-CC) lymphoma in most cases show a nodular pattern which is often combined with formation of germinal centres. Our experience of growth patterns in the various subtypes of non-Hodgkin's lymphoma is summarised in table 3. While an increase in reticulin fibres may be seen in all subtypes of non-Hodgkin's lymphoma, this is more frequently seen in high grade non-Hodgkin's lymphomas.
lymphoma, the most noticeable increase is seen in hairy cell leukaemia.\textsuperscript{44} The extent of tumour cell burden is also of important prognostic value.\textsuperscript{4} Without regard to subtype, the median survival in patients with less than 20 volume percent non-Hodgkin’s lymphoma metastasis in the marrow is 73 months; it decreases to 24 months with more than 50 volume percent.\textsuperscript{45} The extent of tumour burden in our series is shown in table 4.

**Multiple myeloma (MM)**

Multiple myeloma can be divided into low, intermediate, and high grade malignancy according to the cytological detail of the plasma cells.\textsuperscript{74} The grade of malignancy, along with the extent of infiltration, have been shown to be of significant prognostic value.\textsuperscript{34} Whereas fibrosis, which can be detected in about 10\% of patients with multiple myeloma, is of no prognostic value.\textsuperscript{47} Multiple myeloma may involve the marrow in a nodular, interstitial, nodular/interstitial, patchy or dense form.\textsuperscript{74} A significant correlation has been found between osteoclastic activity, the presence of lytic bone lesions, and the extent of the plasma cell infiltrate.\textsuperscript{49} In cases with minimal involvement differential diagnosis from exu-

<table>
<thead>
<tr>
<th>Growth pattern</th>
<th>Low grade (%)</th>
<th>High grade (%)</th>
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<tr>
<td></td>
<td>NC Ly IC CBCC CC HCL pT</td>
<td>LB IB CB pT</td>
</tr>
<tr>
<td>Nodular</td>
<td>27 14 21 72 10 0 61</td>
<td>0 14 33 50</td>
</tr>
<tr>
<td>Nodular/interstitial</td>
<td>20 20 18 0 0 0 0 0</td>
<td>0 0 0 0 0</td>
</tr>
<tr>
<td>Interstitial</td>
<td>30 41 27 0 6 0 0</td>
<td>0 0 0 0 0</td>
</tr>
<tr>
<td>Paratrabecular</td>
<td>0 0 0 12 67 0 0</td>
<td>0 0 0 0 0</td>
</tr>
<tr>
<td>Patchy</td>
<td>9 0 0 6 0 72 0</td>
<td>0 0 0 0 0</td>
</tr>
<tr>
<td>Dense</td>
<td>14 25 34 10 17 28 39</td>
<td>0 43 50 50</td>
</tr>
<tr>
<td>Total No of cases</td>
<td>66 76 71 32 30 18 18</td>
<td>13 7 6 4</td>
</tr>
</tbody>
</table>

Key: NC = not further classified; Ly = lymphocytic lymphoma (B-CLL); IC = immunocytic; CBCC = centroblastic-centrocytic; HCL = hairy cell leukaemia; pT = peripheral T cell; LB = lymphoblastic; IB = immunoblastic; CB = centroblastic.

<table>
<thead>
<tr>
<th>Extent of tumour cell burden (volume percentage) in non-Hodgkin’s lymphoma (in %): low grade, n = 311; high grade, n = 30 (authors’ experience)</th>
</tr>
</thead>
<tbody>
<tr>
<td>%</td>
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<tr>
<td></td>
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<tr>
<td>&lt; 20</td>
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<tr>
<td>21-50</td>
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<tr>
<td>&gt; 50</td>
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<td>Total No of cases</td>
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Hodgkin’s disease
For the initial diagnosis of Hodgkin’s disease in the bone marrow the presence of Reed–Sternberg cells, together with the characteristic cellular environment (lymphocytes, plasma cells, eosinophils, epithelioid cells, reticulin fibres) is mandatory. When Hodgkin’s disease has already been diagnosed elsewhere, monoclonal Hodgkin cells within a characteristic background are considered sufficient evidence for disease.55 Subclassification of Hodgkin’s disease in the bone marrow is not possible.56 The infiltration pattern in Hodgkin’s disease ranges from the presence of solitary to numerous granuloma-like structures, small paratrabeular foci, to large intertrabeclar areas or complete replacement of the bone marrow.57 The amount of fibrosis, vasculature, osseous remodelling and cellular composition in the infiltrated areas vary enormously.57

Bone marrow biopsy specimens after treatment
After treatment of patients with lymphoproliferative disorders with chemotherapeutic or radiotherapy all components of the bone marrow may show varying degrees of damage. The resulting lesions seem to be independent of the applied agents.58 Changes in cellularity range from hypocellularity to complete aplasia; alternatively, hyperplasia of haematopoietic cells may be seen. Pronounced stromal reaction with focal or dense fibrosis, patchy oedema, distortion of sinusoids and capillaries, and appositional bone formation as well as focal necrosis may be present. Proliferation of histiocytes, plasma cells, and eosinophils may occur and granulomas may be present.59

Difficulties in the evaluation of residual disease may arise, especially in cases of centrocyclic lymphoma with a prior paratrabeclular growth pattern. After treatment such foci have been shown to become fibrotic, hypocellular, or even acellular in areas adjacent to the bone. In these cases it is important to comment on sections, because residual tumour cells may be noted on deeper sectioning.60 In most instances bone marrow lesions after chemotherapeutic or radiotherapy are reversible.61

Conclusions
In too many histopathology laboratories the bone marrow trephine biopsy specimen is the Cinderella of histology specimens. Poor fixation and thick sections render them worthless either for evaluation of haematological disease or as an aide to the diagnosis and management of lymphoproliferative disorders. Bone marrow trephine biopsies are an integral part of the diagnosis, staging, and follow up of patients with lymphoproliferative disorders. To obtain optimal value from this procedure good morphology and the availability of immunohistochemical techniques are essential.


